

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

**NOTICE OF WITHDRAWAL OF OBJECTION**

John Denver Concerts, Inc. Pension Plan Trust and Howard Grossman, in his capacity as Successor Trustee of the John Denver Concerts, Inc. Pension Plan Trust (the "Claimants"), having filed an objection (the "Objection", Docket No. 687) to the Trustee's Notice of Determination of Claim respecting Claimant's customer claim (#009526), hereby give notice that they withdraw such Objection.

Dated: August \_\_\_, 2015

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Milberg LLP  
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**TRANSFeree**

Address:  
10990 Wilshire Blvd., *8th FL*  
Los Angeles, CA 90024

*[Handwritten Signature]*  
**Howard Grossman, in his capacity as Successor  
Trustee of the John Denver Concerts, Inc. Pension  
Plan Trust**

With copies to:  
Matthew A. Kupillas  
Milberg LLP  
One Pennsylvania Plaza, 49<sup>th</sup> Floor  
New York, New York 10119

Sworn and subscribed before me this  
7th day of October, 2015.

*[Handwritten Signature]*  
Notary Public



[TRANSFeree SIGNATURE PAGE TO SETTLEMENT AGREEMENT]